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www.UrbanStarGroup.ca

METHODS TO VERIFY AN INDIVIDUAL

I . GOVERNMENT-ISSUED PHOTO IDENTIFICATION METHOD (THE INDIVIDUAL MUST BE PHYSICALLY PRESENT)

- Review photo identification issued by government
- Name and photograph must match
- Record and keep client identification information, type of document, document number, issuing jurisdiction and country, expiry date and date.



KNOW YOUR CLIENT ("KYC") CRYPTO INDIVIDUAL INVESTORS

DATE:
INVESTORS FULL LEGAL NAME:
SOCIAL INSURANCE NUMBER:
TYPE OF PHOTO GOVERNMENT ID:
DATE OF BIRTH:
DOCUMENT #:
EXPIRY DATE(MUST BE CURRENT):
ISSUING JURISDICTION:
RESIDENTIAL ADDRESS:
EMAIL & PHONE #:

COPY ID FRONT AND BACK

TIMING FOR VERIFICATION: IMMEDIATELY



DEPOSIT IN OUR URBANSTAR RECEIVING ACCOUNTS

URBANSTAR*



TETHER USDT

ACTIVE

USDT WILL ONLY ACCEPT USDT COINS

Urbanstar USDT Wallet Number: 0x7a5219ac022f34f3808d1D1840217D0bf1b769b9

URBANSTAR*



USDC COIN

ACTIVE

USDC WILL ONLY ACCEPT USDC

Urbanstar USDC Wallet Number: 0x7a5219ac022f34f3808d1D1840217D0bf1b769b9

URBANSTAR*



ETHEREUM

ACTIVE

ETHEREUM WILL ONLY ACCEPT ETHEREUM

Urbanstar Ethereum Wallet Number: 0x7a5219ac022f34f3808d1D1840217D0bf1b769b9

URBANSTAR *



LITECOIN

ACTIVE

LITECOIN WILL ONLY ACCEPT LITECOIN

Urbanstar Litecoin Wallet Number: LKjDoNWpZEadC9N4sYGBWtZry3kZsiQ9do

URBANSTAR *



BITCOIN

ACTIVE

BITCOIN WILL ONLY ACCEPT BITCOIN

Urbanstar Bitcoin Wallet Number: bc1qt80tfpypvkc3cte7a4pva37p7zjytkfx2r2353





HOW CRYPTO WORKS WITH URBANSTAR – FLOW THROUGH PROCESS

What is the process for the crypto based investment with UrbanStar?



STEP 1

The qualified Investor completes the Subscription Agreement and confirms the use of which cryptocurrency for the investment.



STEP 2

The Investor sends the investment from their crypto wallet to UrbanStar at Tetra Trust (cold wallet).



STEP 3

The 72-hour Transaction allowance period commences.



STEP 4

Once the 72-hour Transaction allowance period has expired, UrbanStar informs the Investor if their transferred crypto funds has dropped in value.

If so, the investor must fund the shortfall of the minimum investment of 25 units subscribed to as per the Subscription Agreement in cash, or the investors have the option to accept a corresponding reduction in units of the investment value above the minimum 25 units or to fund the shortfall in cash.



STEP 5

Once the final share purchase has been accounted for, UrbanStar issues all corresponding documents to the Investor.



CRYPTOCURRENCY FACTS AND FREQUENTLY ASKED QUESTIONS

Q: WHO IS TETRA TRUST COMPANY?

A: Calgary based Tetra Trust Company (<u>Tetra Trust</u>) is Canada's first qualified custodian for crypto assets with approval from the Government of Alberta. Tetra is focued on helping investors safely store and transfer their crypto assets. Tetra aims to help crypto service providers, investors, and fiduciaries mitigate the risk and provides escrow services for crypto transactions.

Q: WHAT IS A COLD WALLET?

A: A cold wallet, otherwise known as a hardware wallet or cold storage, is a physical device that keeps your cryptocurrency completely offline in a virtual wallet.

Q: HOW DO CRYPTO COLD WALLETS WORK?

A: Cold storage is often seen as even more secure than a traditional wallet. It involves storing bitcoins offline, entirely separate from any Internet access.

Q: WHERE DO THE FUNDS GO AFTER LEAVING THE INVESTORS WALLET?

A: The funds immediately go into UrbanStar's vault.

Q: WHERE DOES THE INVESTOR GET THE INFOR-MATION TO KNOW WHAT AMOUNT OF CRYPTOCUR-RENCY TO SEND?

A: Investors will have to do their own conversion on their end when they send their currency. UrbanStar recommends that investor crypto transactions are converted to a Stablecoin before they send their investment. Stablecoin, such as USDT mitigates the crypto fluctuation values and should provide stability in the coin value for the investment transaction. If they are sending 25k their wallet will do the calculation automatically.

Q: WHY DOES URBANSTAR SUGGEST INVESTORS CONVERT THEIR CRYPTO- CURRENCY TO STABLE-COINS?

A: Stablecoins are cryptocurrencies designed to maintain a value of \$1. Stablecoins are typically pegged to the U.S. dollar at a fixed ratio and is backed by hard currency reserves or cash proxies, similar to Treasury bills

Q: WHY DOES URBANSTAR HAVE A 72 HOUR TRANSACTION ALLOWANCE?

A: A purchaser may rescind a purchase under subsection (1) of the Alberta Securities Commission Rule 81-503, Rescission of Purchase of Mutual Fund Security, by sending written notice of the rescission to the registered dealer from whom the purchase was made within 48 hours from the time the purchaser received the confirmation for a lump sum purchase; accordingly, UrbanStar requires an additional 24 hours after we receive confirmation that the investor has not exercised their right to rescind their investment.



Q: WHAT HAPPENS IN THE 72 HOUR TRANSACTION ALLOWANCE TIMEFRAME?

A: The investor executes the Subscription Agreement and fund transfer and sends their crypto wallet # and investment amount to invest@urbanstarcapital.com.

Q: WHAT HAPPENS IF THE CRYPTOCURRENCY DECREASES IN THE 72 HOUR TRANSACTION ALLOWANCE?

A: If the cryptocurrency used for the investment decreases within the 72 hours, the investor would receive the corresponding decreased value in the purchased investment; in accordance with section 1(c) of the Subscription Agreement. The investor has the option to top up their investment with cash at this point. UrbanStar believes these cash top ups will be minimal if Stablecoin is the cryptocurrency of the transaction.



Now Available!



Cryptocurrency

UrbanStar Cochrane Lakes North \$15,000,000. Investment available in **Cryptocurrency** as well as Fiat currency.

For more information please contact:

UrbanStar Group of Companies

☑ Invest@UrbanStarCapital.com

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For Japanese Clients | Please add as a friend on LINE!

OFFICAL ACCOUNT





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